

**From:**  
 Khem-Sum Apparels Overseas Limited  
 71, Laxmi Building, 4<sup>th</sup> Floor  
 Sir P M Road, Fort, Mumbai-400001

**To,**  
 Corporate Relationship Department  
**BSE Limited**  
 P. J. Towers,  
 Dalal Street, Fort  
 Mumbai - 400 001

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	BACIL PHARMA LIMITED		
Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer/Seller	KHEM-SUM APPARELS OVERSEAS LIMITED		
Whether the acquirer/seller belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/Disposal under consideration, holding of :</b>			
a) Shares carrying voting rights Khem-Sum Apparels Overseas Limited	414000	7.03	7.03
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	414000	7.03	7.03
<b>Details of Acquisition/Sale:</b>			
a) Shares carrying voting rights acquired/sold:	270000	4.58	4.58
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	270000	4.58	4.58



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	144000	2.45	2.45
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	144000	2.45	2.45
Mode of acquisition/Sale (e.g. open market /off market/public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26-03-2021		
Equity share capital / total voting capital of the TC before the said acquisition	5890000 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	5890000 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said Acquisition	5890000 Equity Shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory  
For Khem-Sum Apparels Overseas Limited



Director



Place: Mumbai

Date: 26-03-2021