BACIL PHARMA LIMITED

Regd. Off: 71, LAXMI BUILDING 4TH FLOOR, SIR P. M. ROAD, FORT, MUMBAI: 400001. Email: bacilpha@yahoo.com CIN: L24200MH1987PLC043427, Tel: 22618452/22661541, Tel/Fax: 22618327

Date: 29.06.2020

BSE LTD Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai: 400001

Script Code: 524516

Dear Sir/Madam,

Sub: SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November 2018 – Fund raising by issuance of debt securities by Large Entities.

With reference to above SEBI Circular dated 26th November, 2018 in respect of fund raising by issuance of debt securities by Large Corporates and disclosures and compliances thereof, we would like to inform you that our Company, Bacil Pharma Limited is "Not a large Corporate" as per the framework provided in the aforesaid Circular.

Kindly take the above in your records.

Thanking You,

Your Faithfully,

For Bacil Pharma Limited

SD/-

Jayesh Ramchandra Patil Chief Financial Officer

Note: In view of the lockdown due to COVID-19 pandemic we are submitting the document in "SD/- mode". However, we hereby wish to confirm that the above information is true and correct to our knowledge.